
Health Care Cost Trends

State and Market-Level Cost Growth in Oregon, 2013-2019

Report Chart Pack

July 2022



Full report is online at:

<https://www.oregon.gov/oha/HPA/HP/Cost%20Growth%20Target%20documents/cost-trends-report-2013-2019.pdf>

Oregon's Sustainable Health Care Cost Growth Target Program

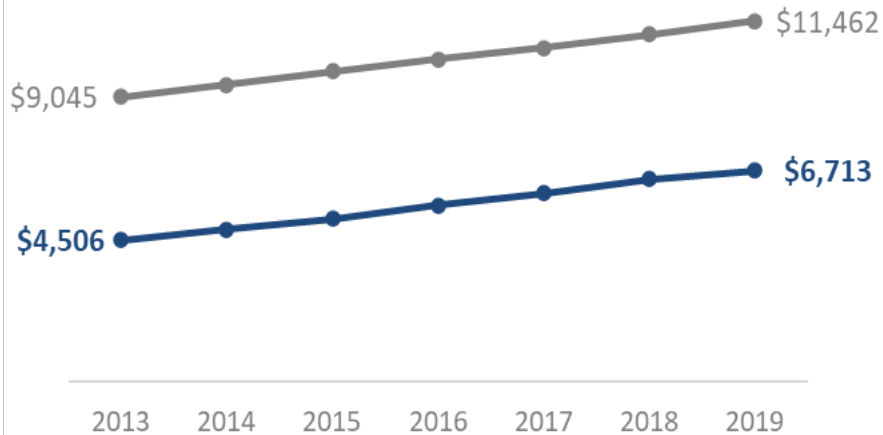
In 2019, the Oregon Legislature established the Sustainable Health Care Cost Growth Target Program, which sets a statewide target for the annual per person growth rate of total health care spending in the state. The program will also monitor and publish reports on health care cost increases and factors driving these trends.

For more information: <https://go.usa.gov/xzFpX>

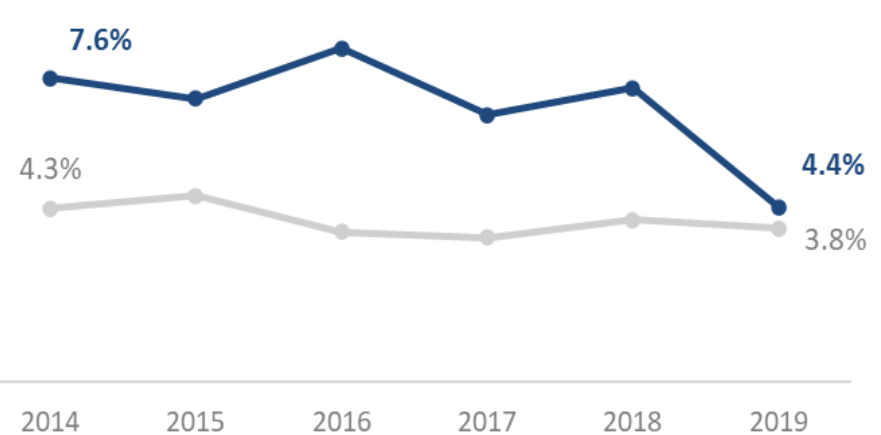
Chapter I - Cost Growth Trends

Annual Growth in Per Person Health Care Costs, Statewide

\$ Per person health care costs **in Oregon** are lower than national average



% Per person annual health care cost growth **in Oregon** is higher than the national average

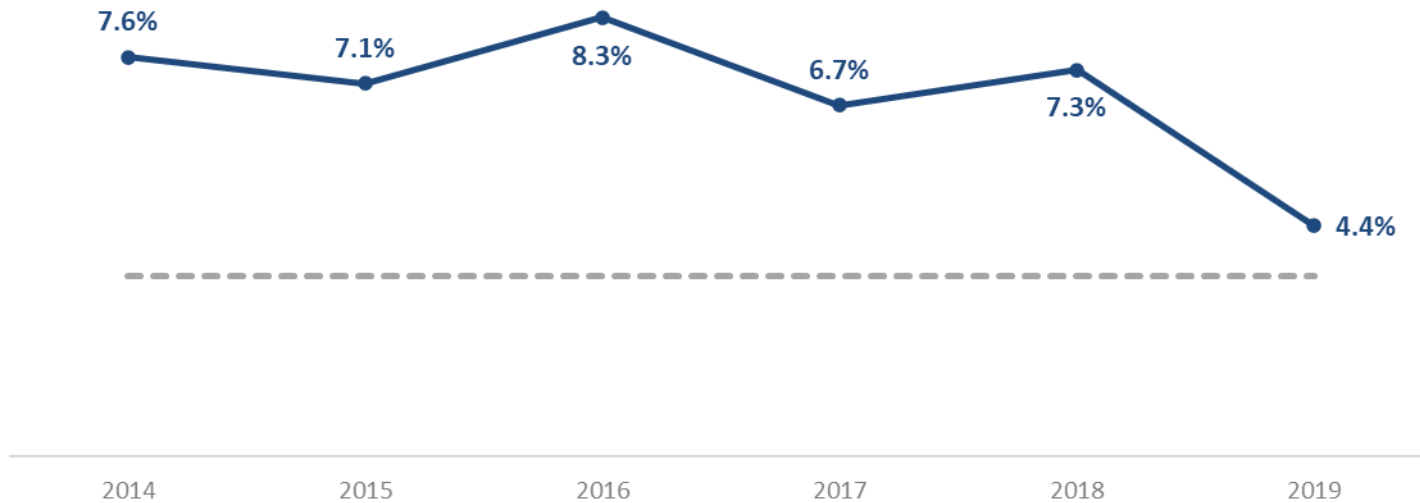


National Health Expenditure Data from CMS, Table 1, National Health Expenditures Per Capita. <https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/NationalHealthExpendData/NationalHealthAccountsHistorical>. Data last modified December 15, 2021.

Oregon's Cost Growth Relative to the Future Cost Growth Target

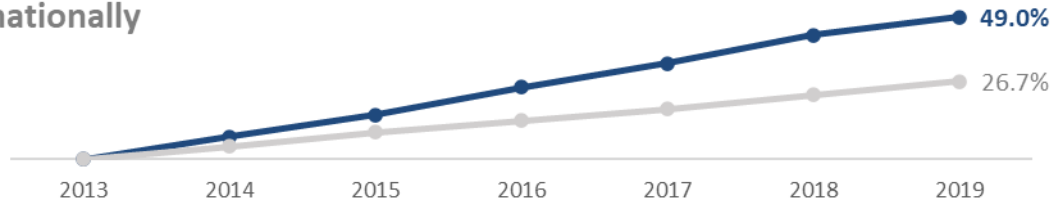
%

Annual **per person health care cost growth** in Oregon, 2013-2019 relative to the cost growth target

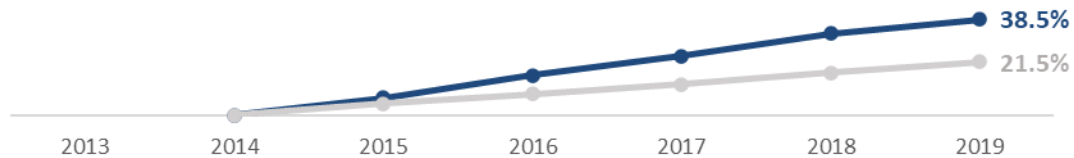


Cumulative Growth in Per Person Health Care Costs, Statewide

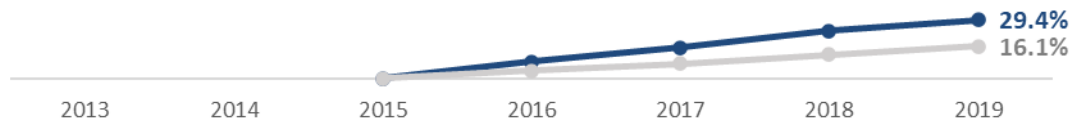
% 2013-2019: per person health care costs increased by 49% in **Oregon**, compared with 27% nationally



2014-2019: Per person health care costs increased by 39% in **Oregon**, compared with 22% nationally

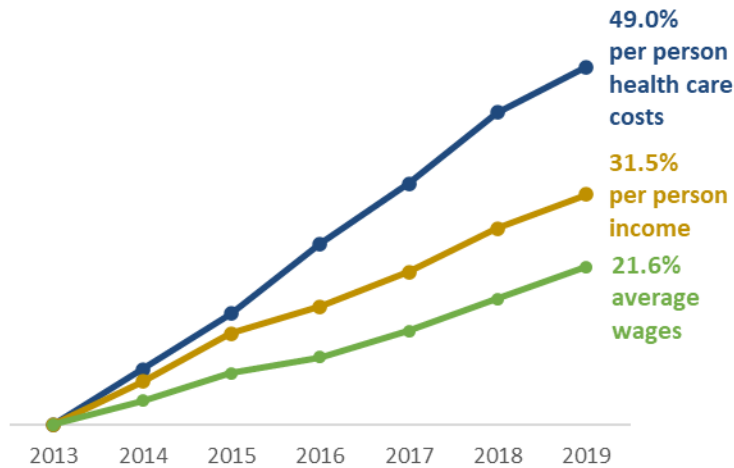


2015-2018: Per person health care costs increased by 29% in **Oregon**, compared with 16% nationally

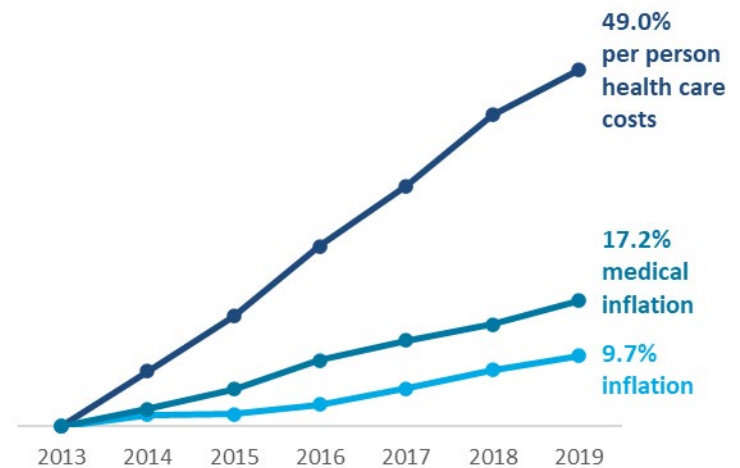


Cumulative Growth in Per Person Health Care Costs & Economic Indicators

% 2013-2019: per person health care costs in Oregon grew faster than per person **income** and **average wages**

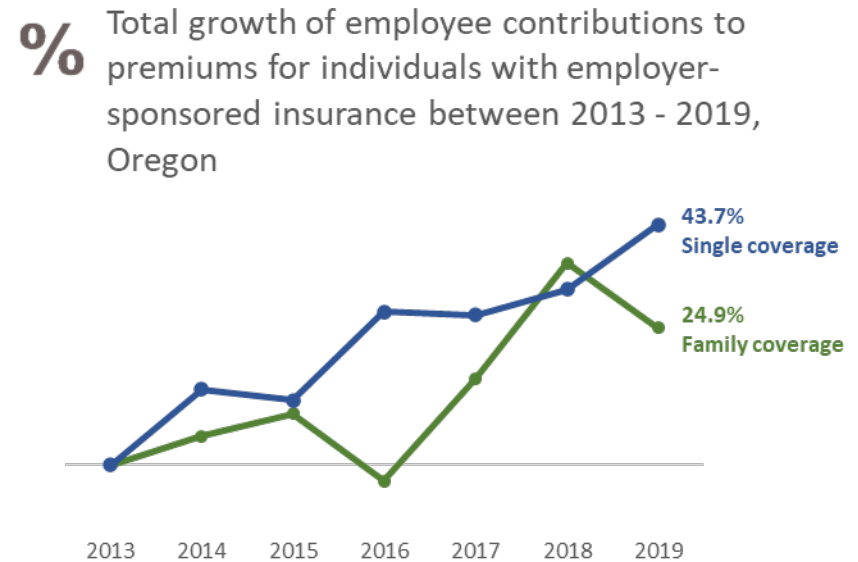
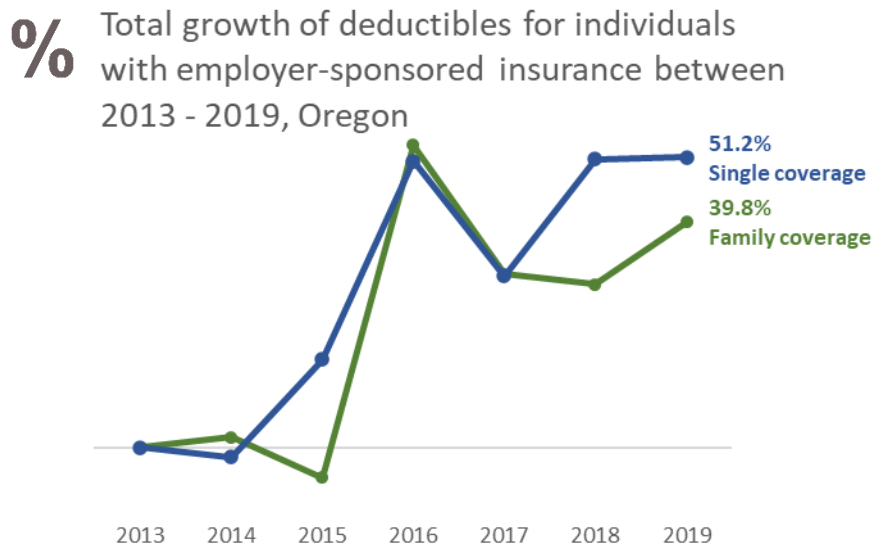


% 2013-2019: per person health care costs in Oregon grew faster than **inflation** and **inflation for medical care**



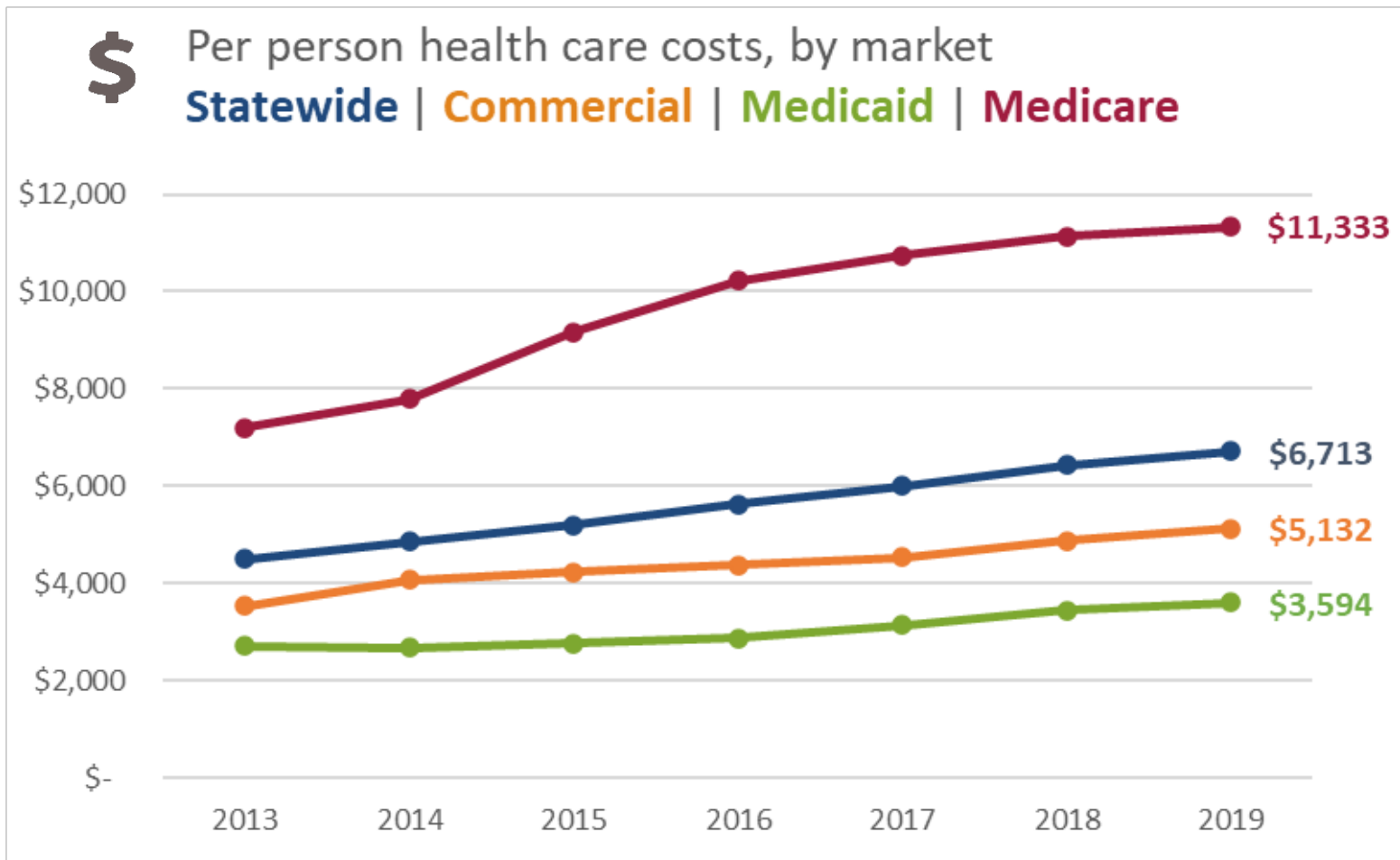
Per person income and average wage data from the Oregon Economic Forecast data tables. <https://www.oregon.gov/das/OEA/Pages/forecastecorev.aspx>. Inflation is reported as the consumer price index (CPI) – all urban consumers, and CPI- medical care. <https://fred.stlouisfed.org/series/CPIMEDSL#0>. Data pulled March 14, 2022.

Cumulative Growth in Commercial Insurance Deductibles & Premiums

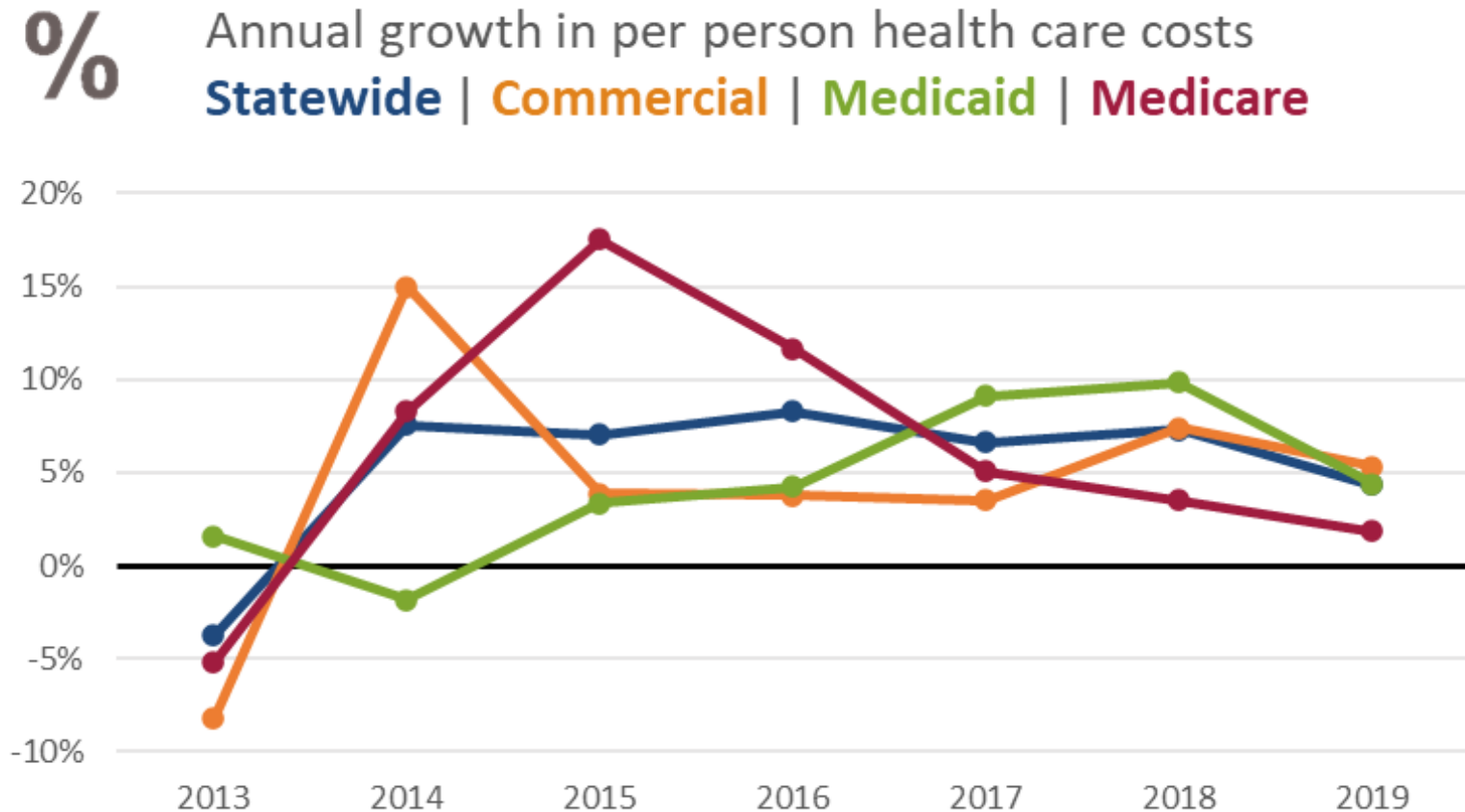


Premium and deductible data from the Medical Expenditures Panel Survey (MEPS) Insurance Component. <https://meps.ahrq.gov/mepsweb>
 Patient responsibility as share of median income from The Commonwealth Fund, State Trends in Employment and Premium Deductibles. Nov 2020. https://www.commonwealthfund.org/sites/default/files/2020-11/Collins_state_premium_trends_2020_db_1.pdf. Data pulled September 24, 2021.

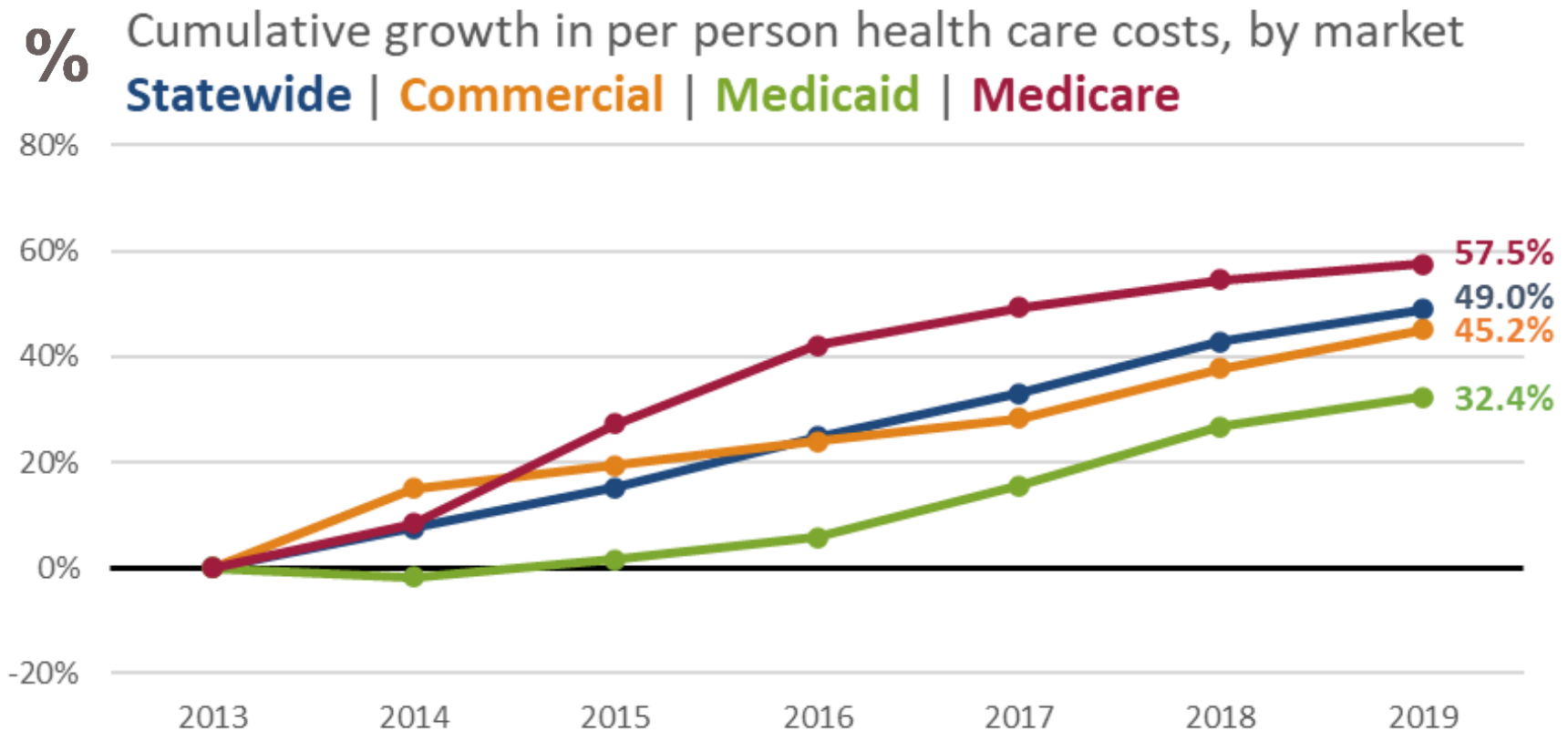
Annual Growth in Per Person Health Care Costs, by Market



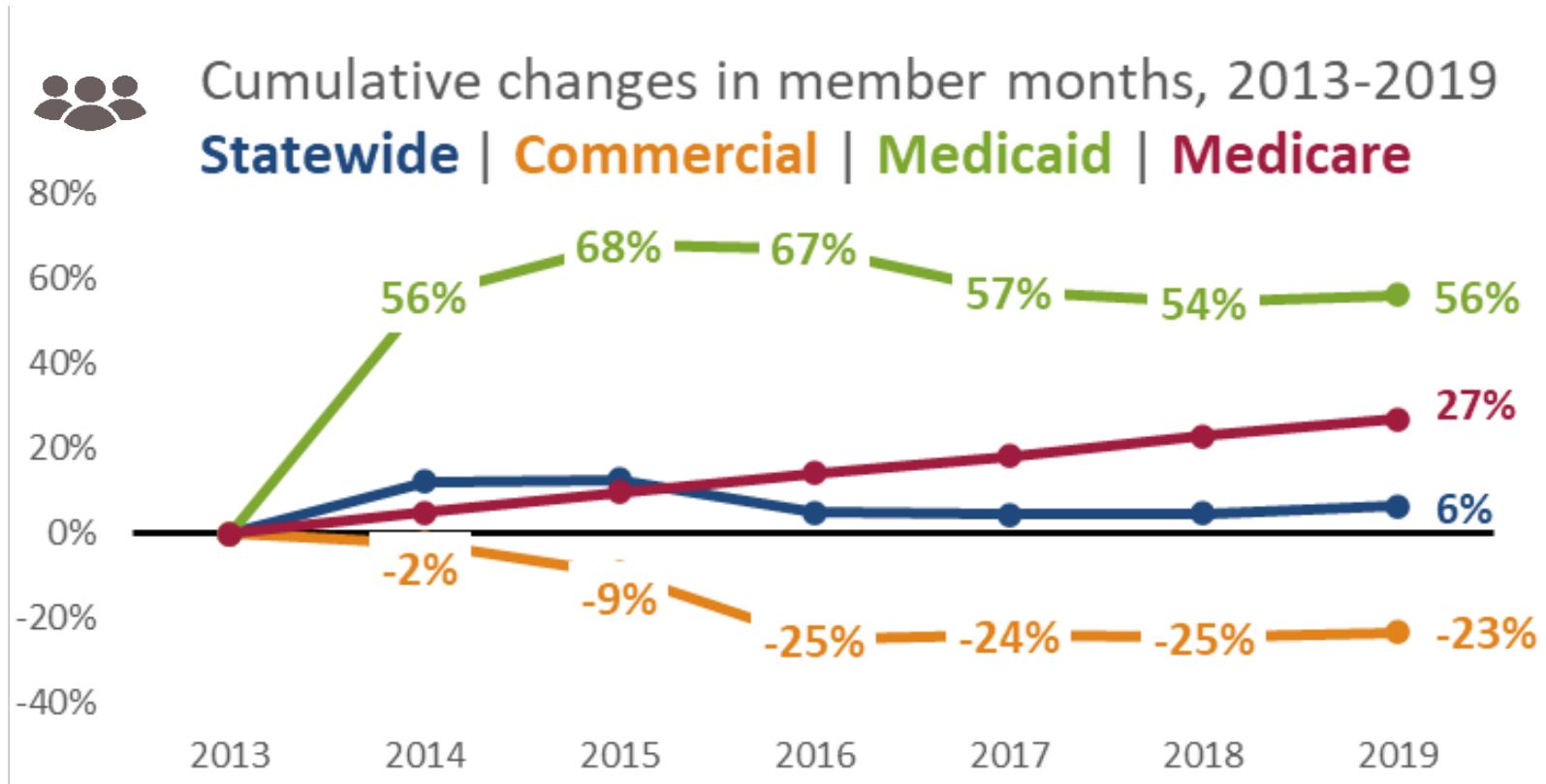
Annual Growth in Per Person Health Care Costs, by Market



Cumulative Growth in Per Person Health Care Costs, by Market

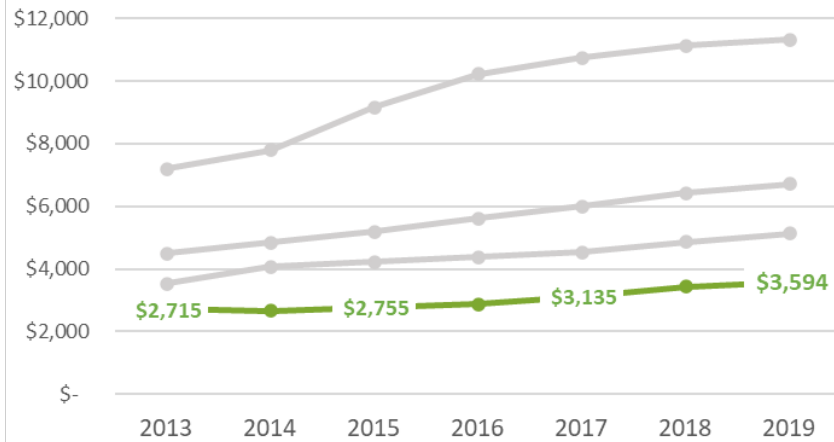


A Closer Look at Enrollment

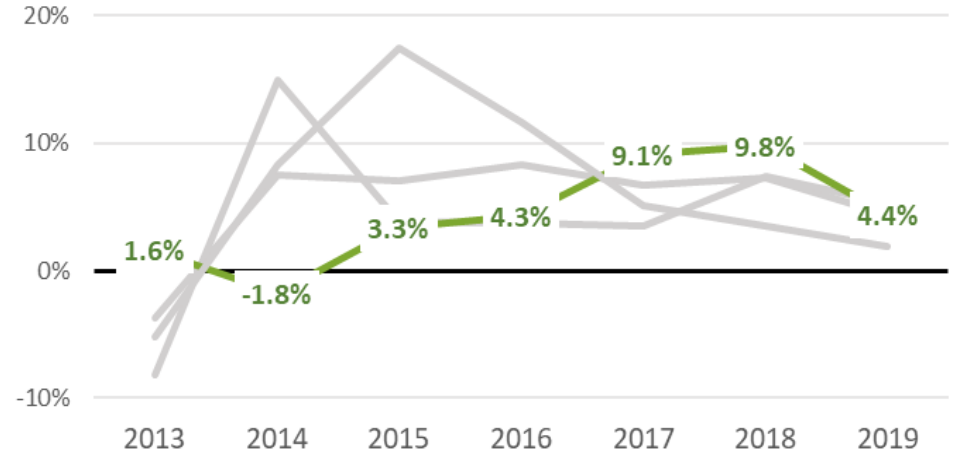


A Closer Look at Medicaid Cost Growth

\$ Annual Per Person Medicaid Costs, 2013 - 2019
Statewide | Commercial | **Medicaid** | Medicare









% Annual change in per person health care costs
Statewide | Commercial | **Medicaid** | Medicare



See the full report for more information and the key policy changes in Medicaid from 2013 to 2019.

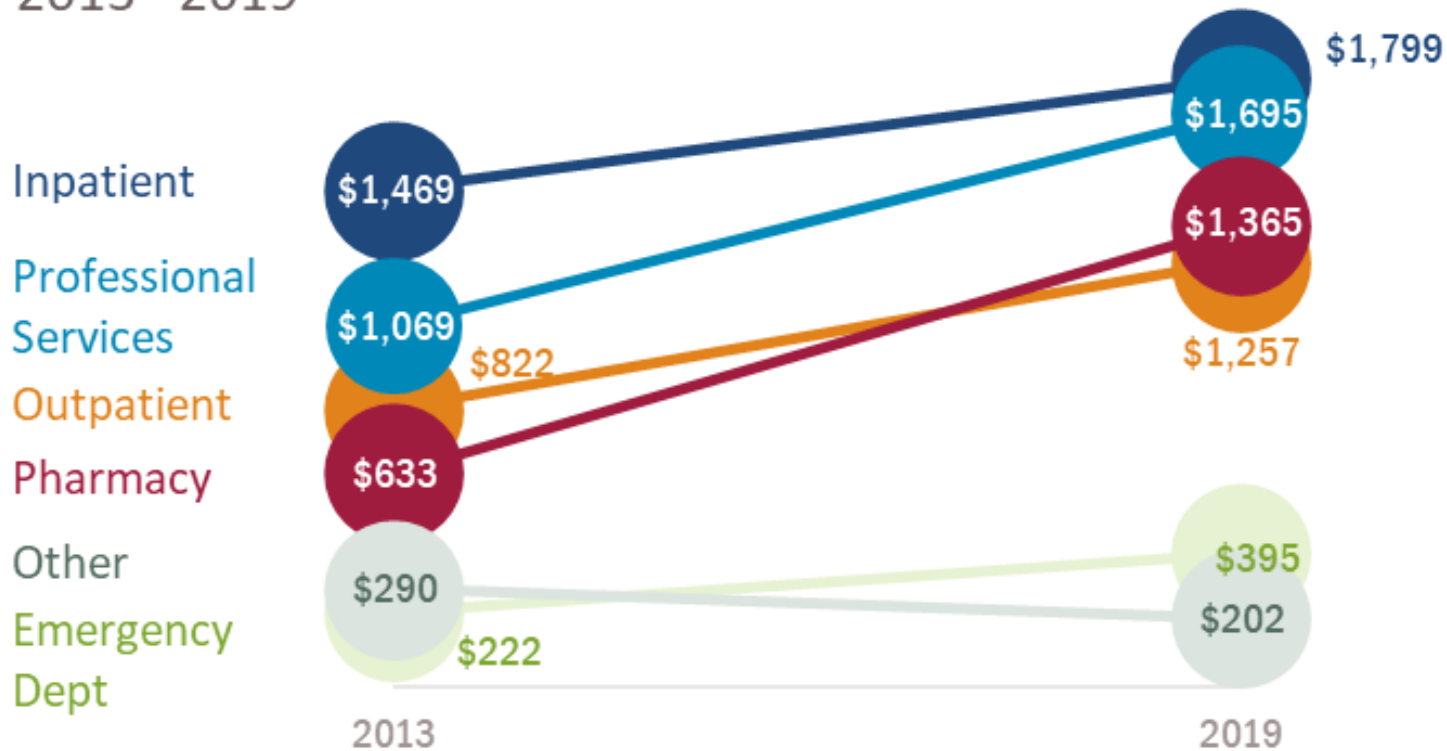
Chapter II - Cost Growth Trends by Service Category

Defining Service Categories

| | | |
|---|------------------------------|---|
|  | Inpatient care | Hospital-based care after being admitted. Examples include childbirth and complex surgeries. Includes drugs that are administered to patients admitted in a hospital. |
|  | Professional Services | Services provided by independent and hospital-affiliated physicians, nurse practitioners, physician's assistants and more. Includes costs associated with diagnosing and treating patients' medical issues. |
|  | Outpatient care | Services provided in clinic settings; specifically excludes services that are rendered to patients admitted in a hospital. |
|  | Pharmacy | Retail drugs obtained at a pharmacy, drug stores, or other location. This category does not include physician-administered medications. |
|  | Emergency Department | Services provided in emergency departments. For hospital visits that started in the emergency department and resulted in an inpatient stay, costs are reflected in the inpatient care category. |
|  | Other | All other services including ambulance rides, independent laboratories, and any service not categorized above. |

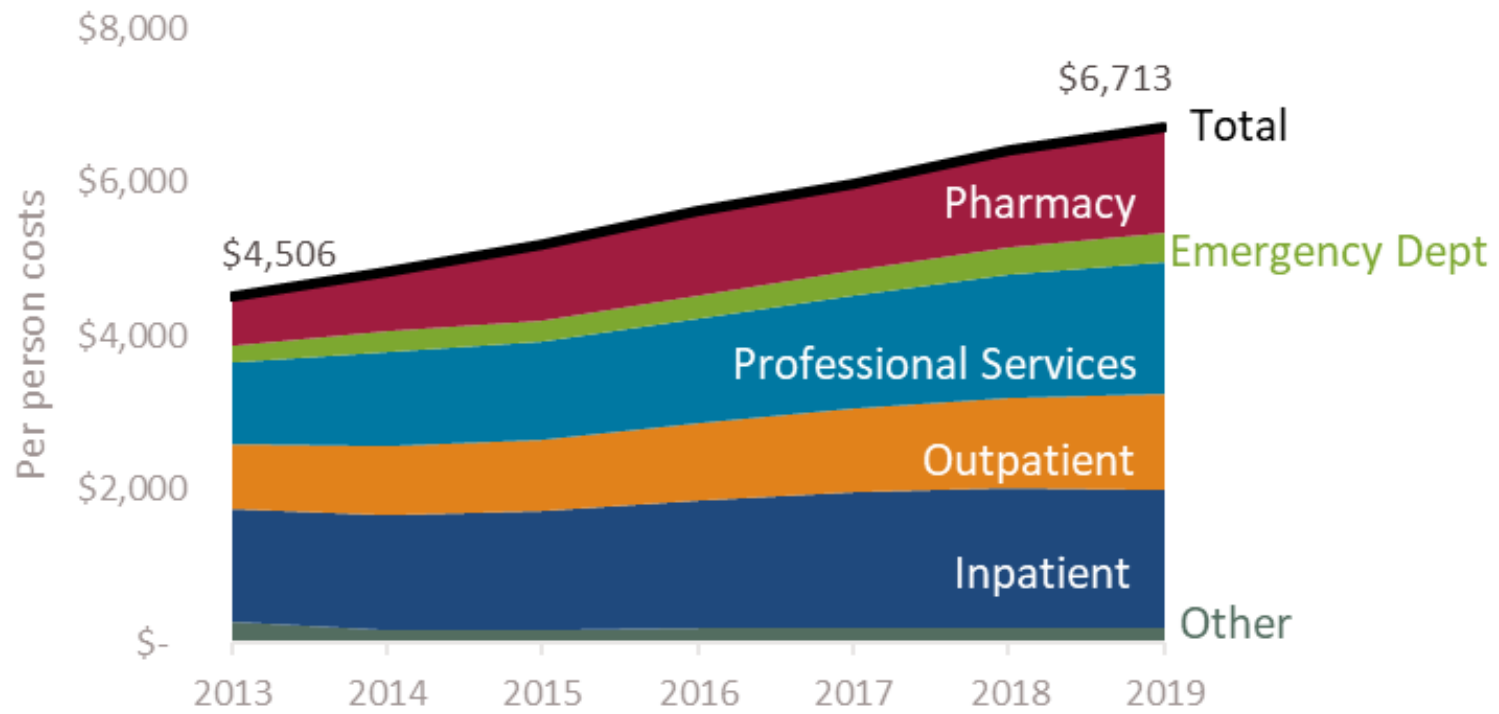
Per Person Cost Growth by Service Category, Statewide

Per person health care costs by service category,
2013 - 2019



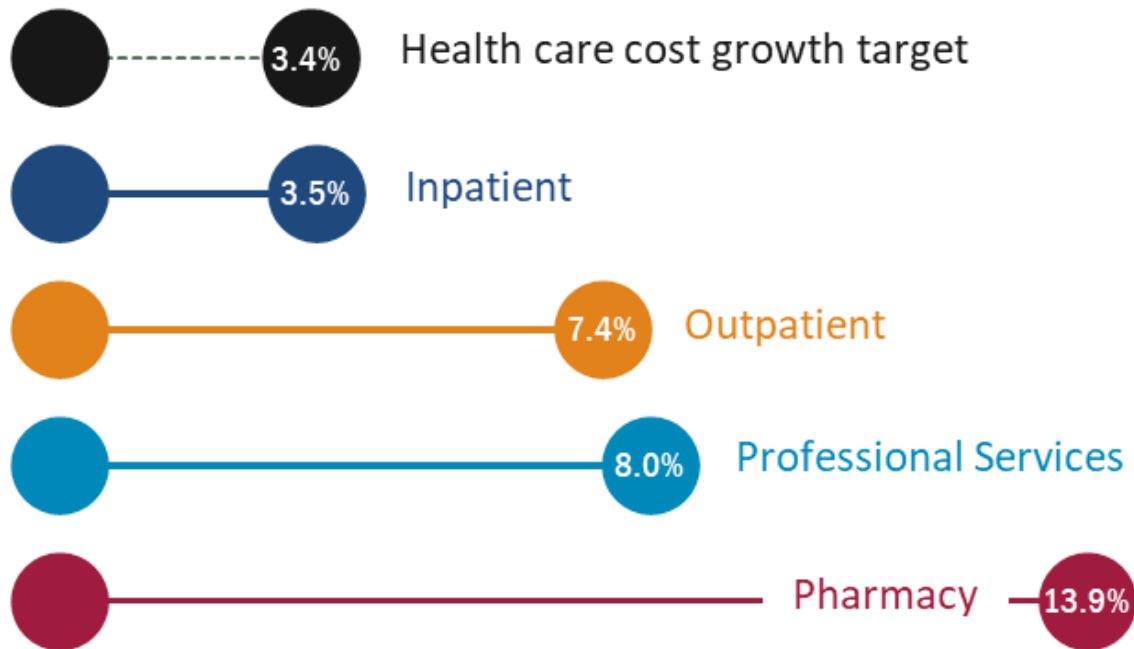
Per Person Cost Growth by Service Category, Statewide

Pharmacy and Emergency Dept costs grew the most between 2013 and 2019

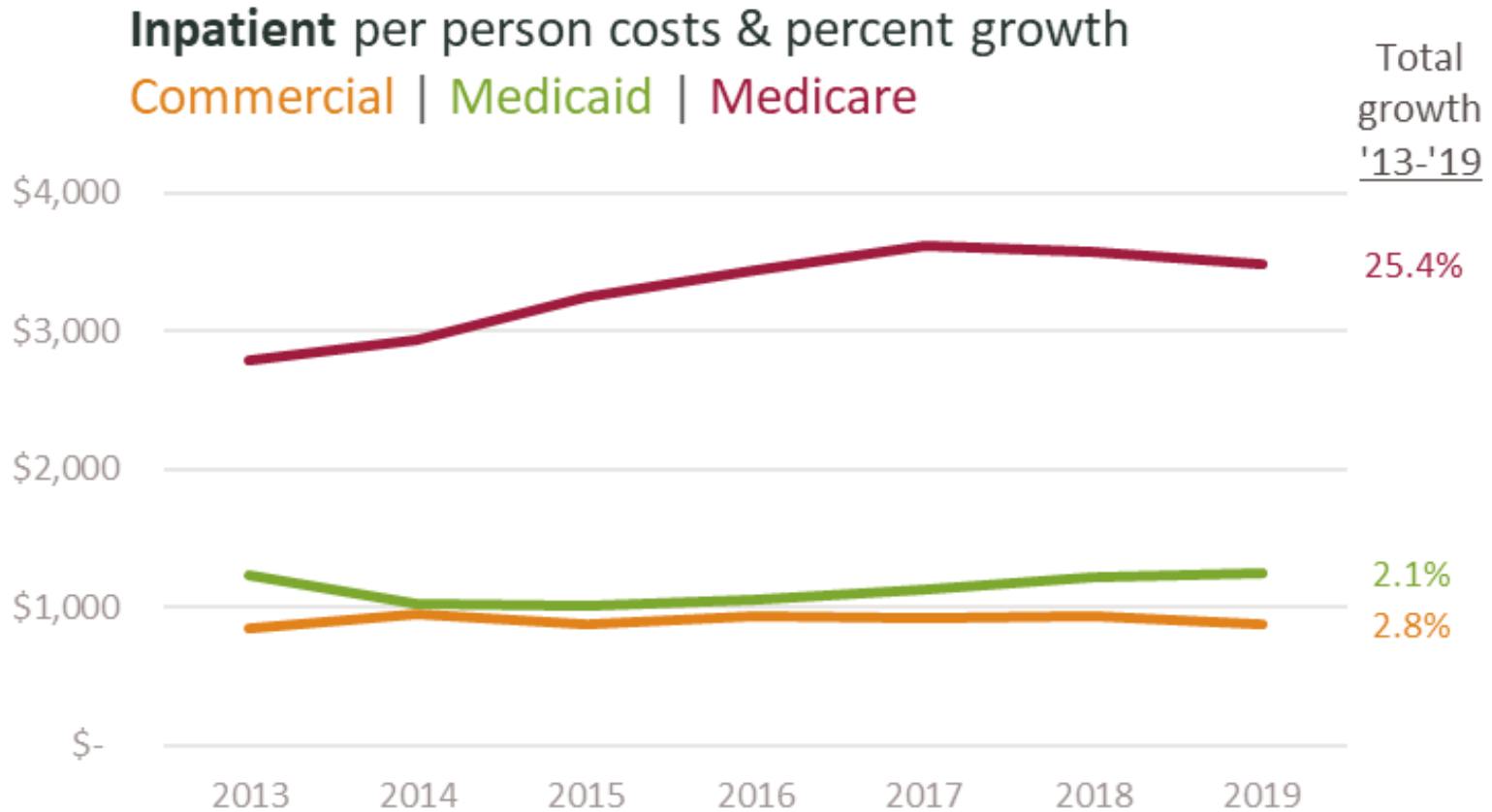


Statewide Service Category Cost Growth Relative to the Future Cost Growth Target

The average annual growth of the four largest service categories exceeded the health care cost growth target of 3.4%

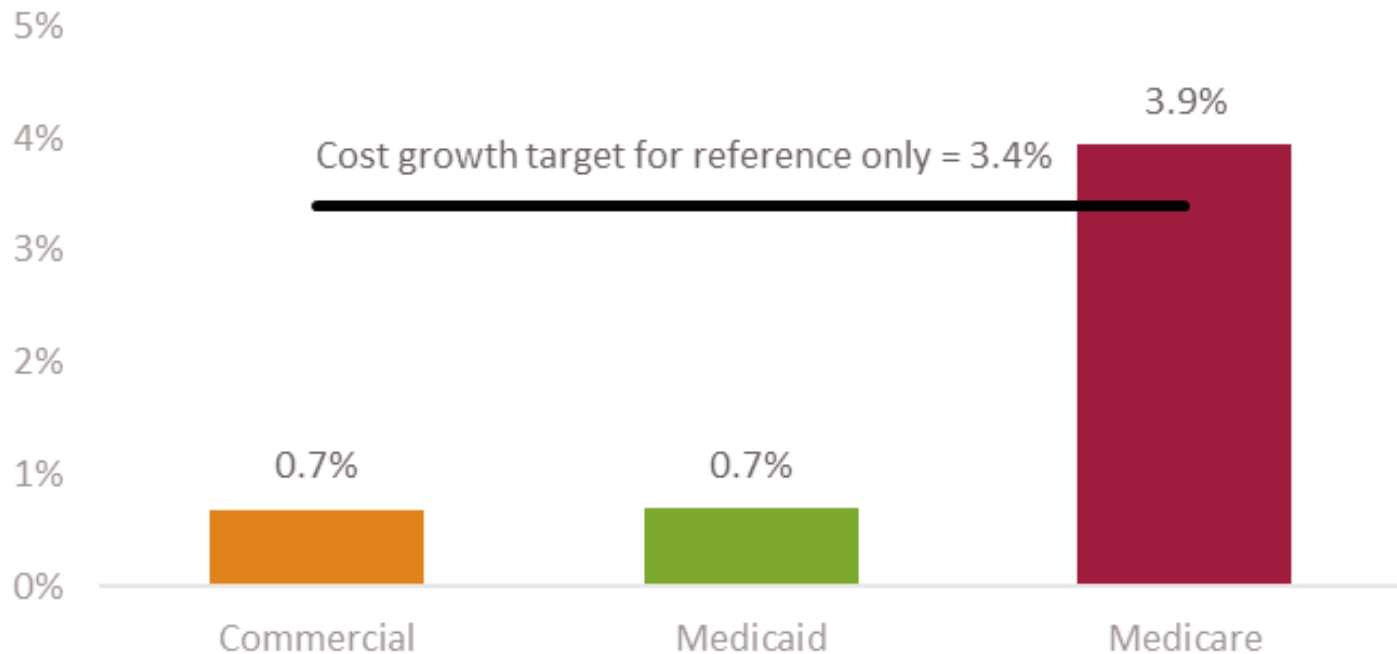


Inpatient Care – Per Person Cost Growth



Inpatient Care – Per Person Cost Growth

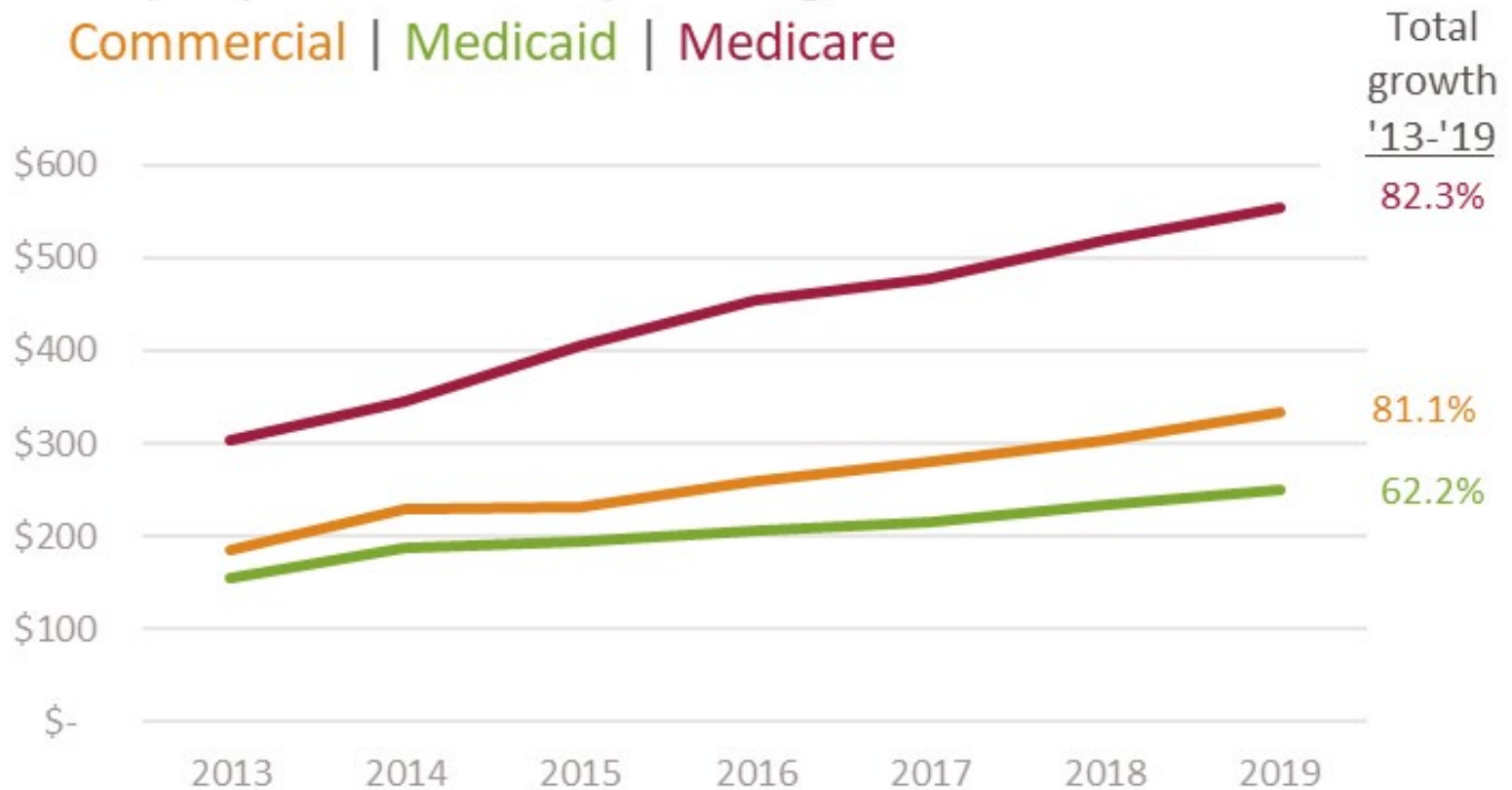
Inpatient average *annual* per person cost growth
Commercial | Medicaid | Medicare



Emergency Department - Per Person Cost Growth

ED per person costs & percent growth

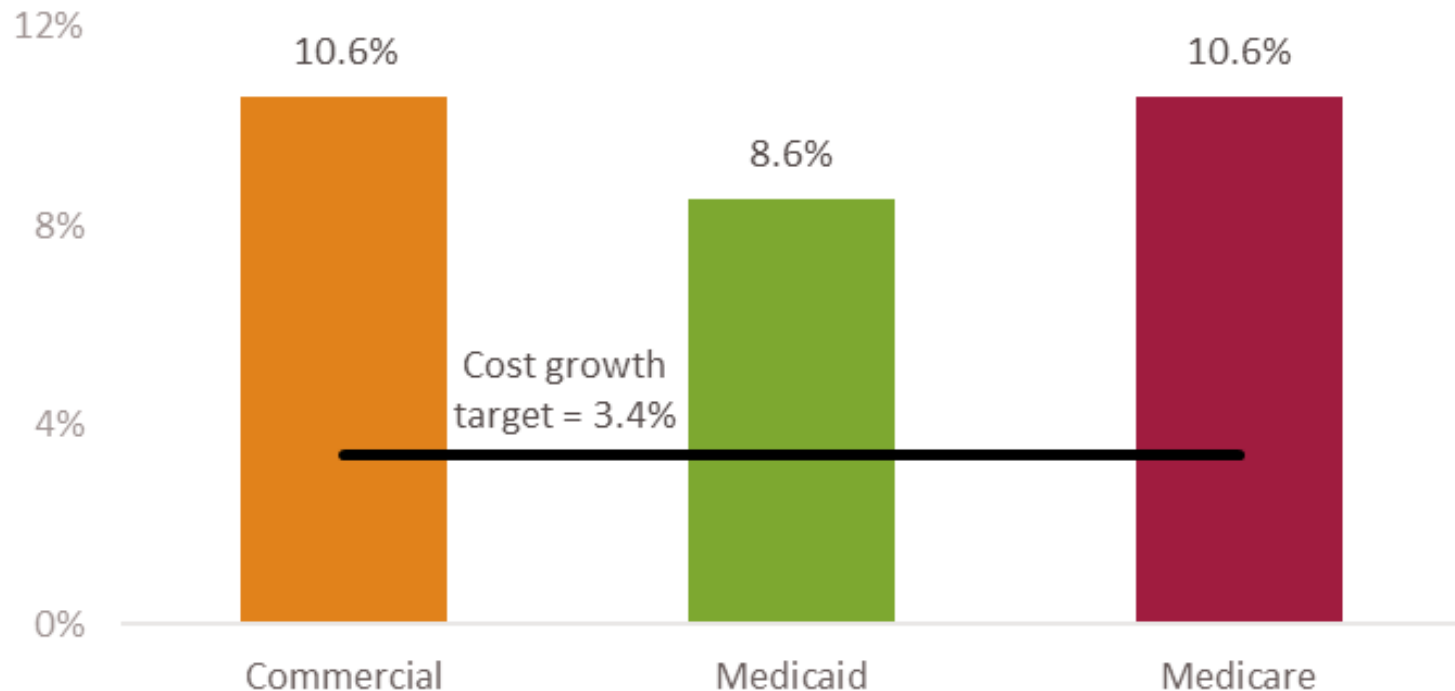
Commercial | Medicaid | Medicare



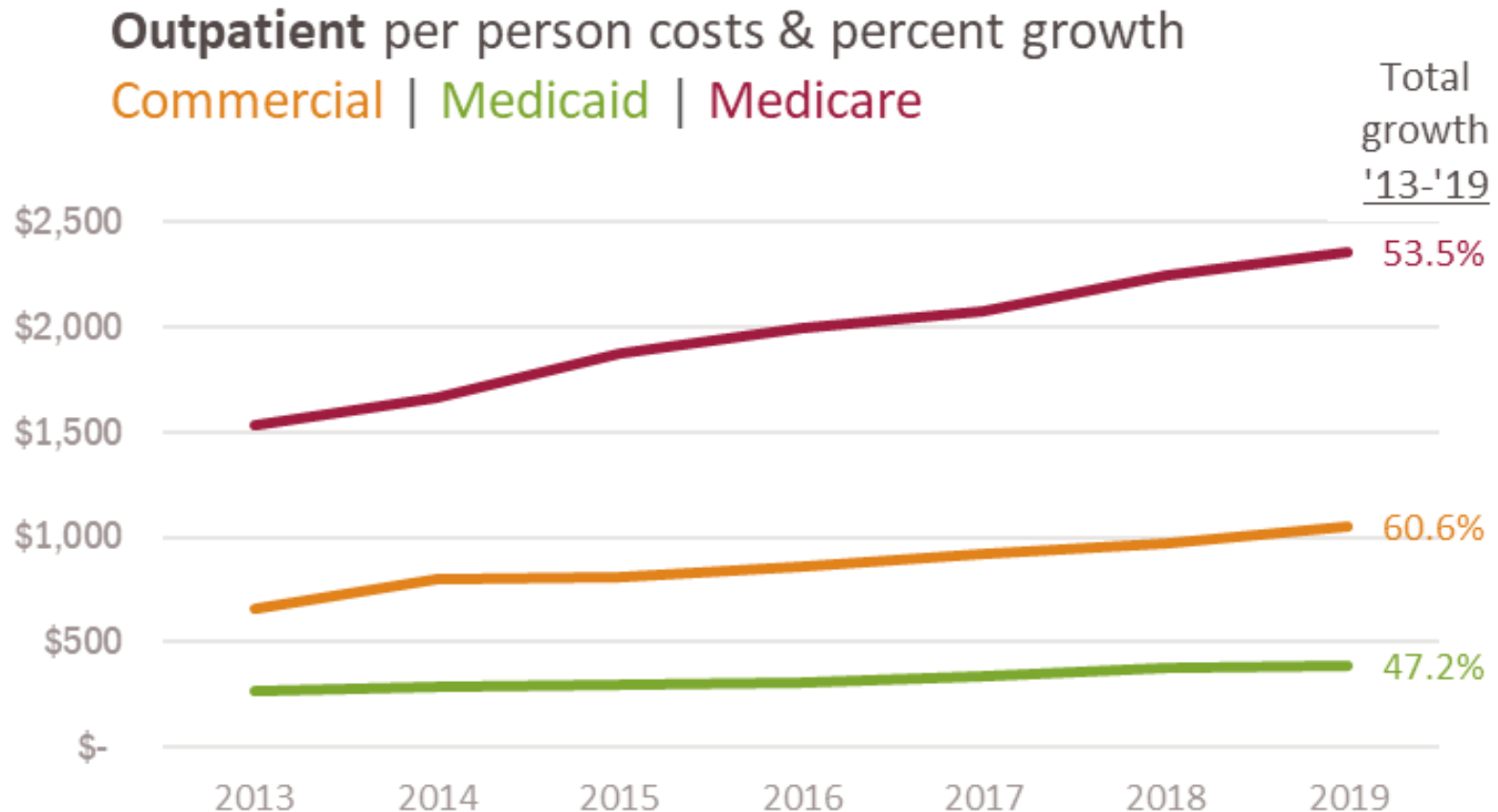
Emergency Department - Per Person Cost Growth

ED average *annual* per person cost growth

Commercial | Medicaid | Medicare

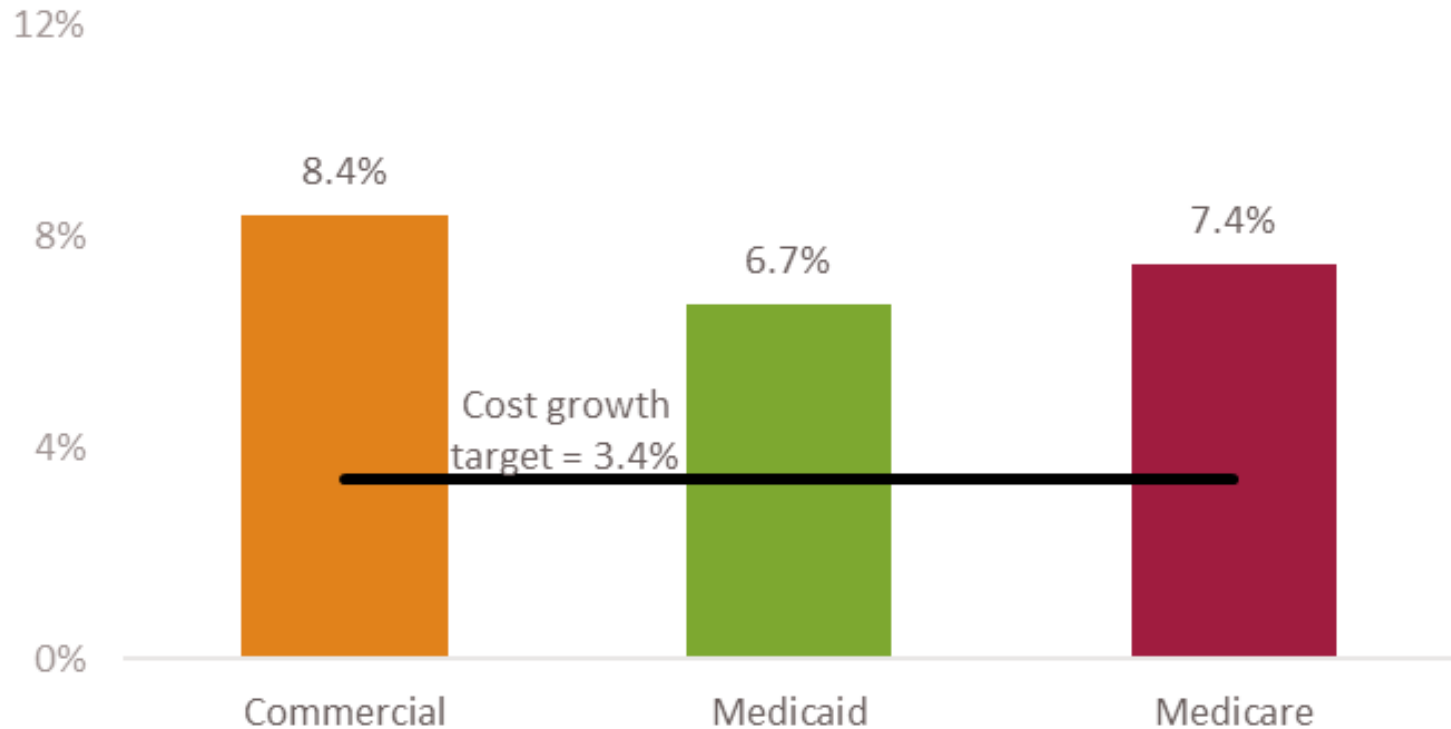


Outpatient - Per Person Cost Growth

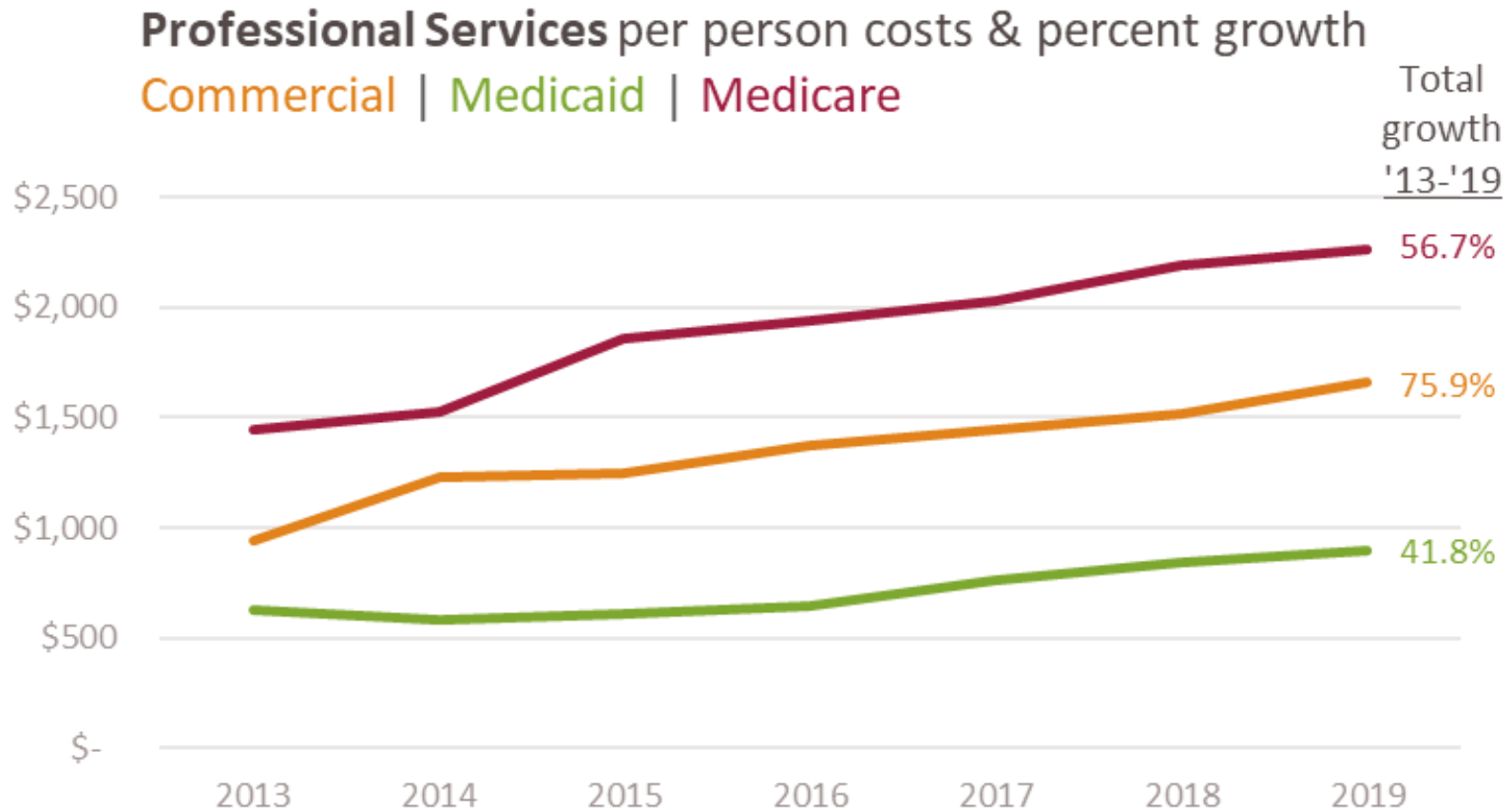


Outpatient - Per Person Cost Growth

Outpatient average *annual* per person cost growth
Commercial | Medicaid | Medicare



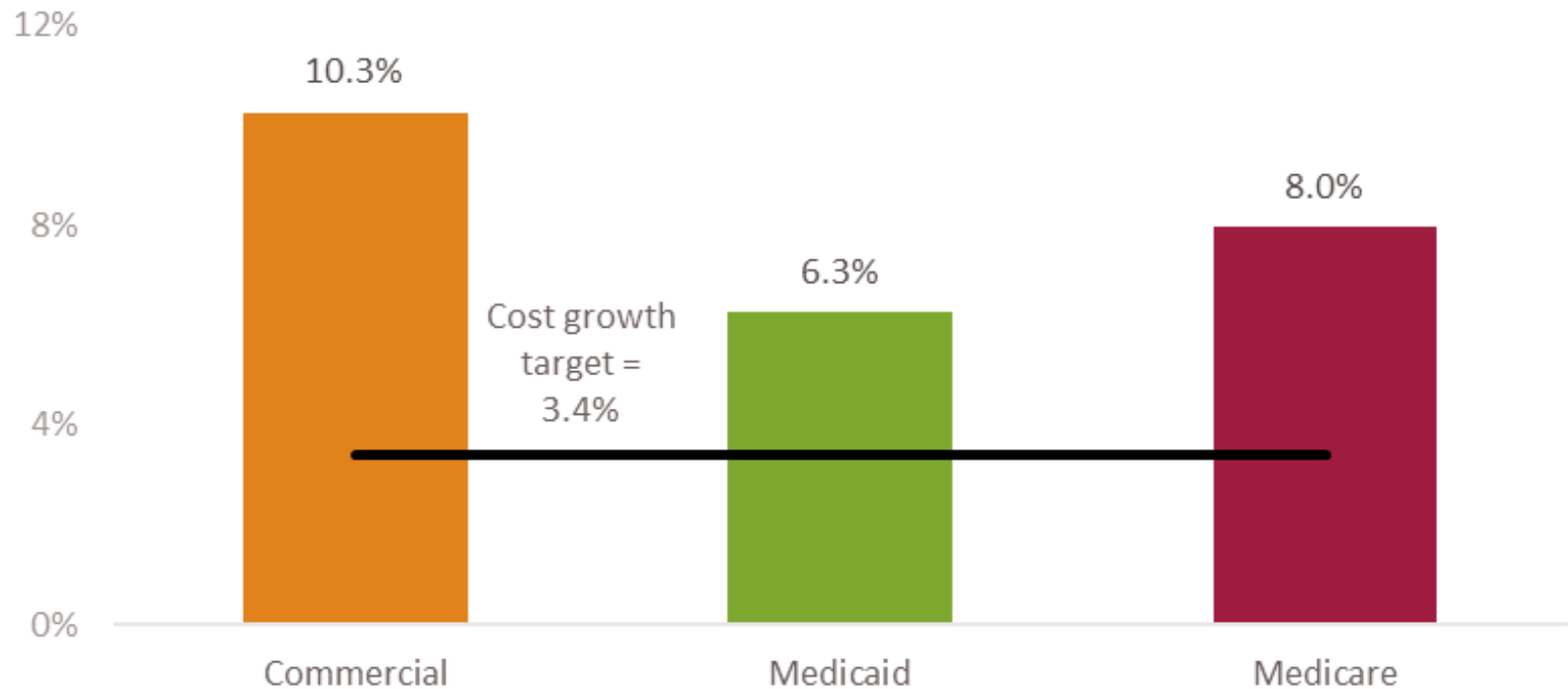
Professional Services - Per Person Cost Growth



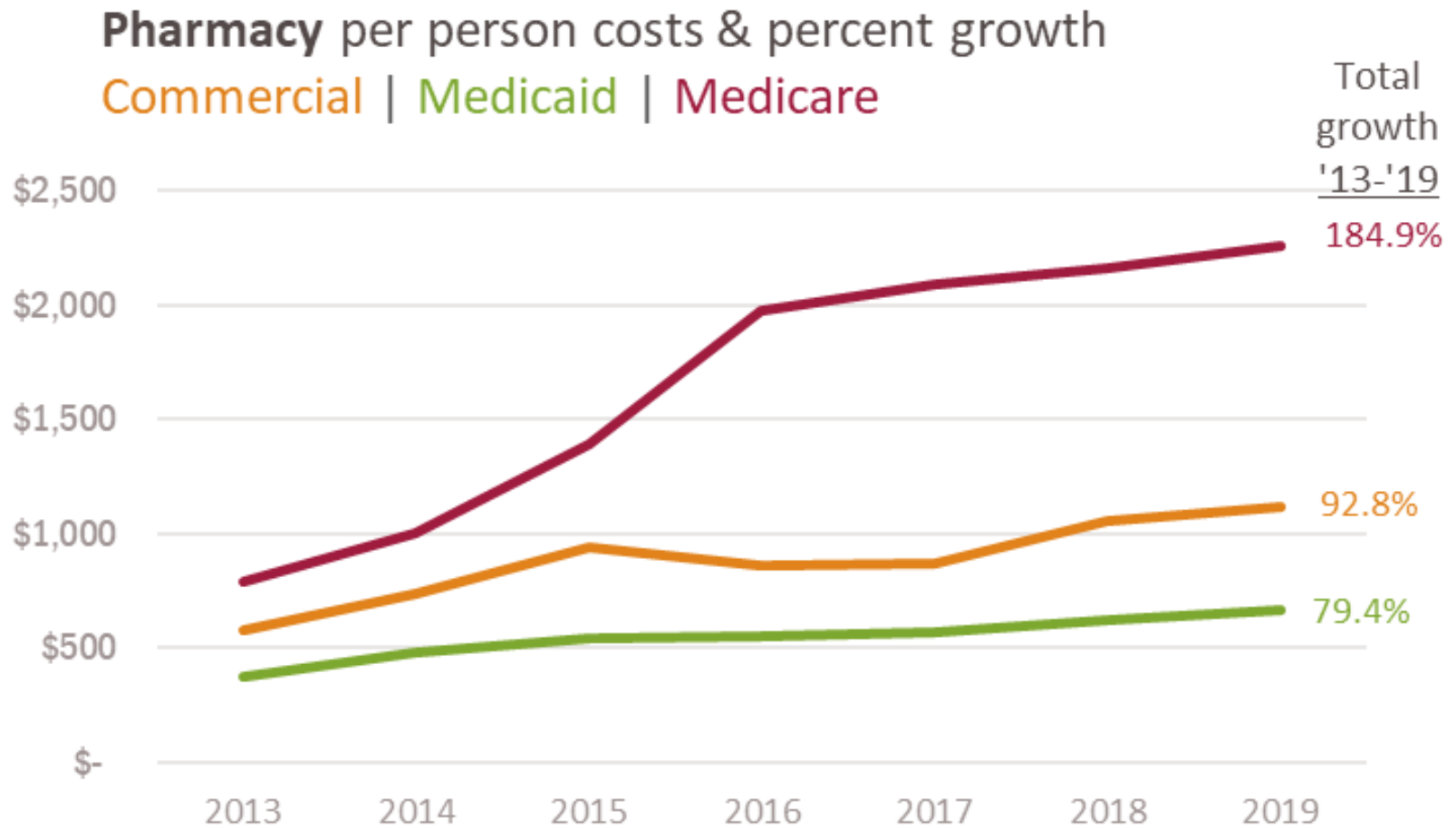
Professional Services - Per Person Cost Growth

Professional Services average *annual* per person cost growth

Commercial | Medicaid | Medicare



Pharmacy - Per Person Cost Growth

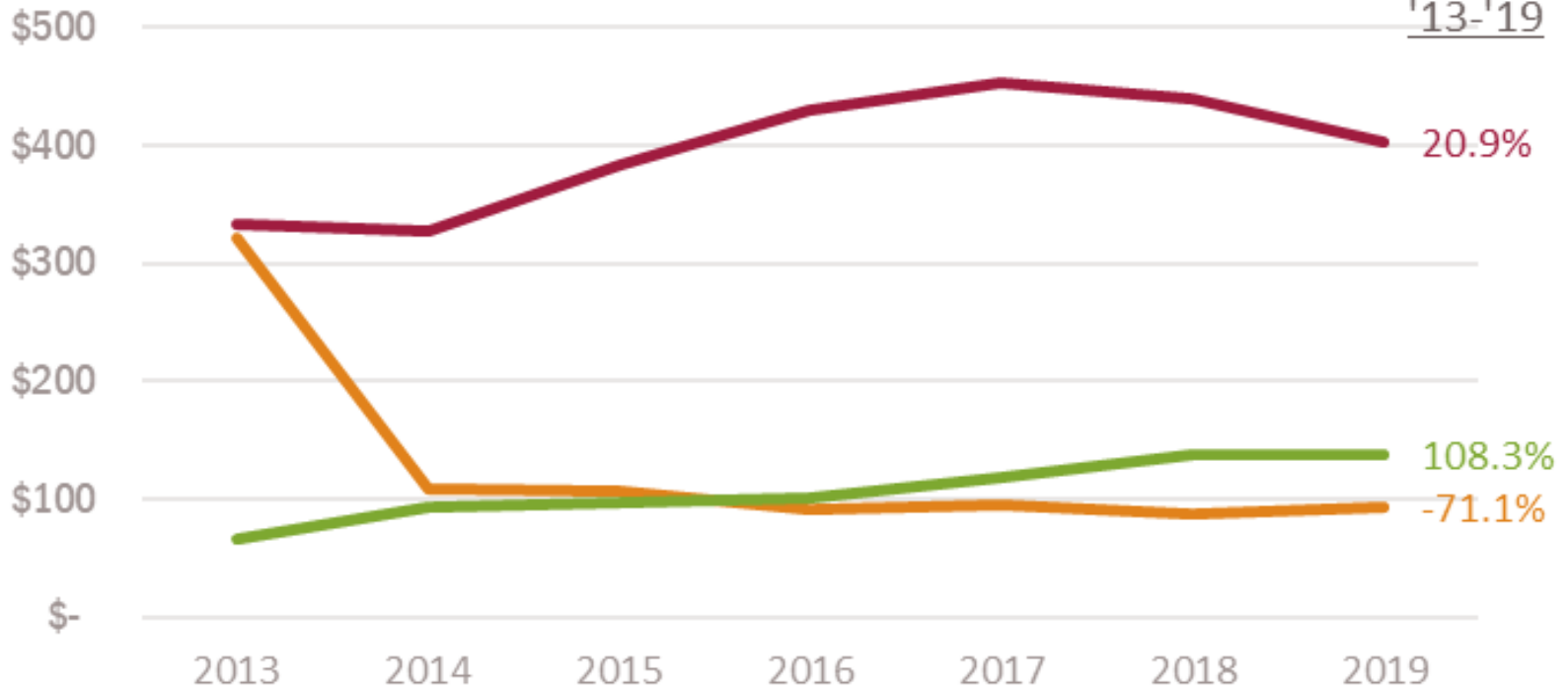


Other - Per Person Cost Growth

Other Services per person costs & percent growth

Commercial | Medicaid | Medicare

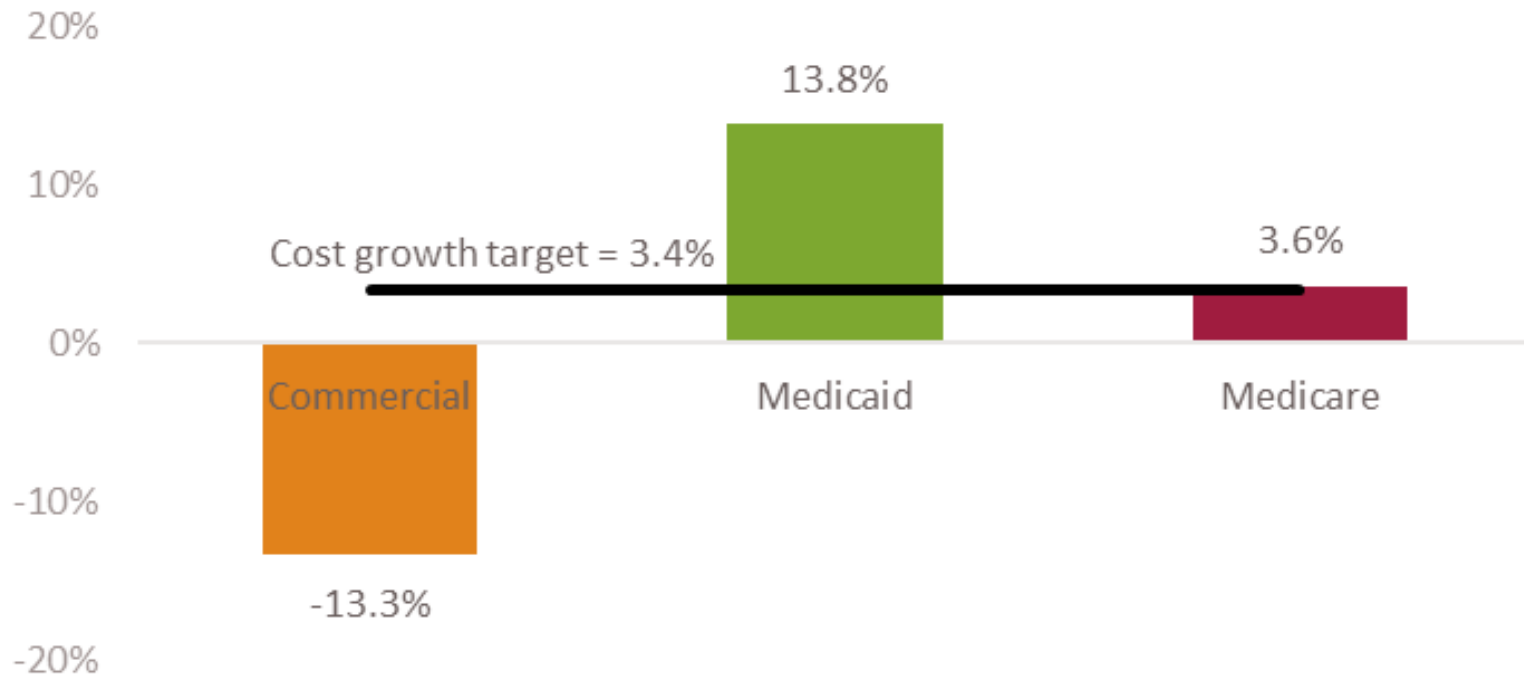
Total
growth
'13-'19



Other - Per Person Cost Growth

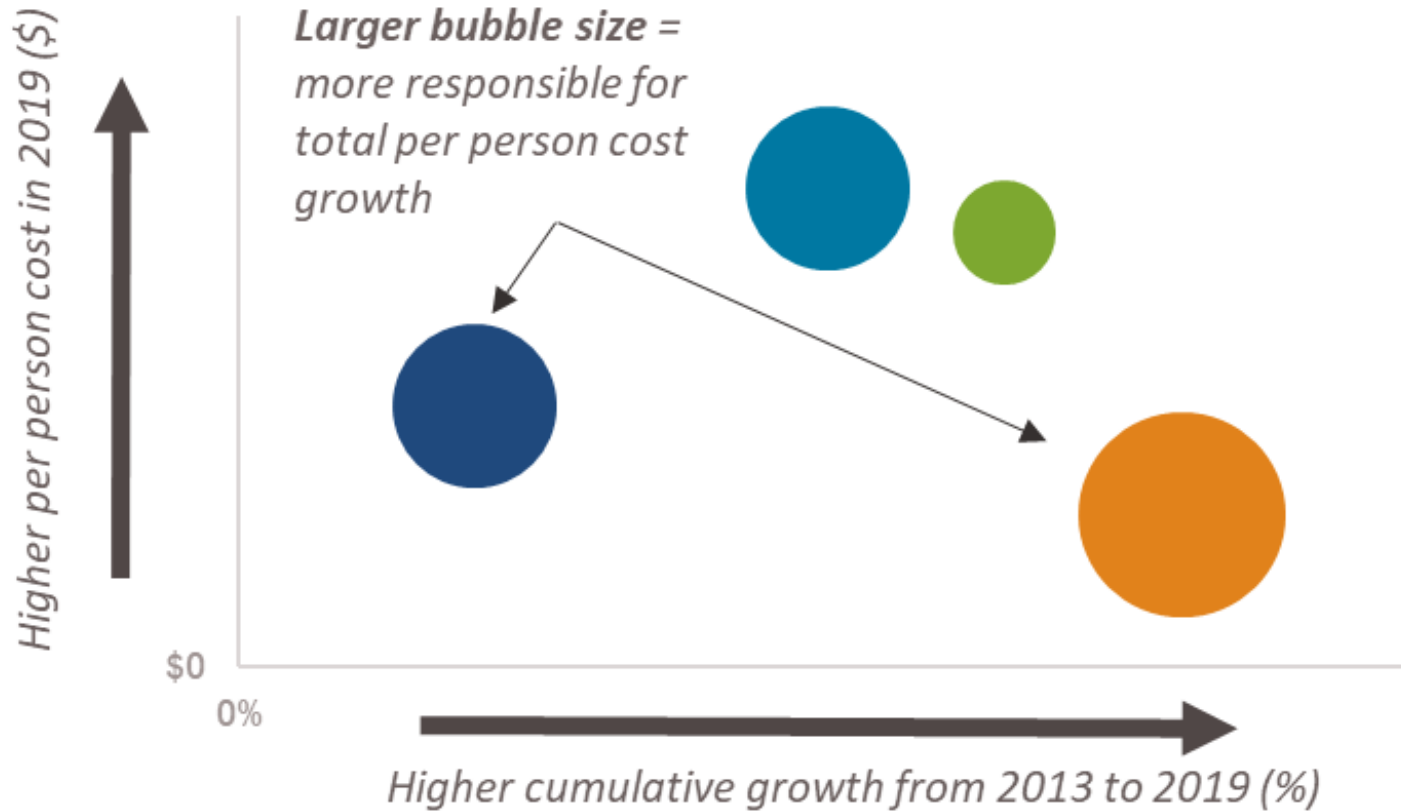
Other Services average *annual* per person cost growth

Commercial | Medicaid | Medicare

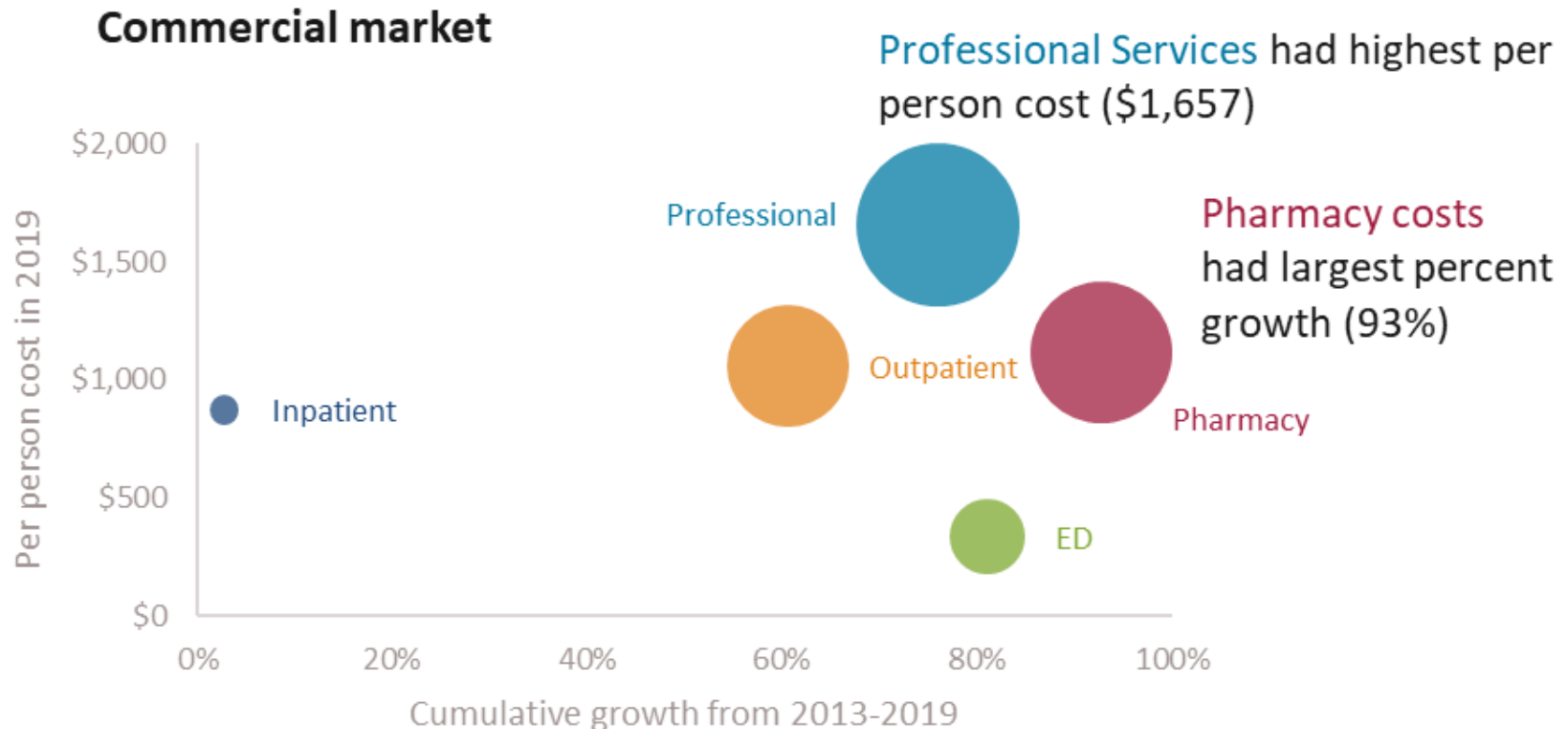


Chapter III - Identifying Cost Growth Drivers

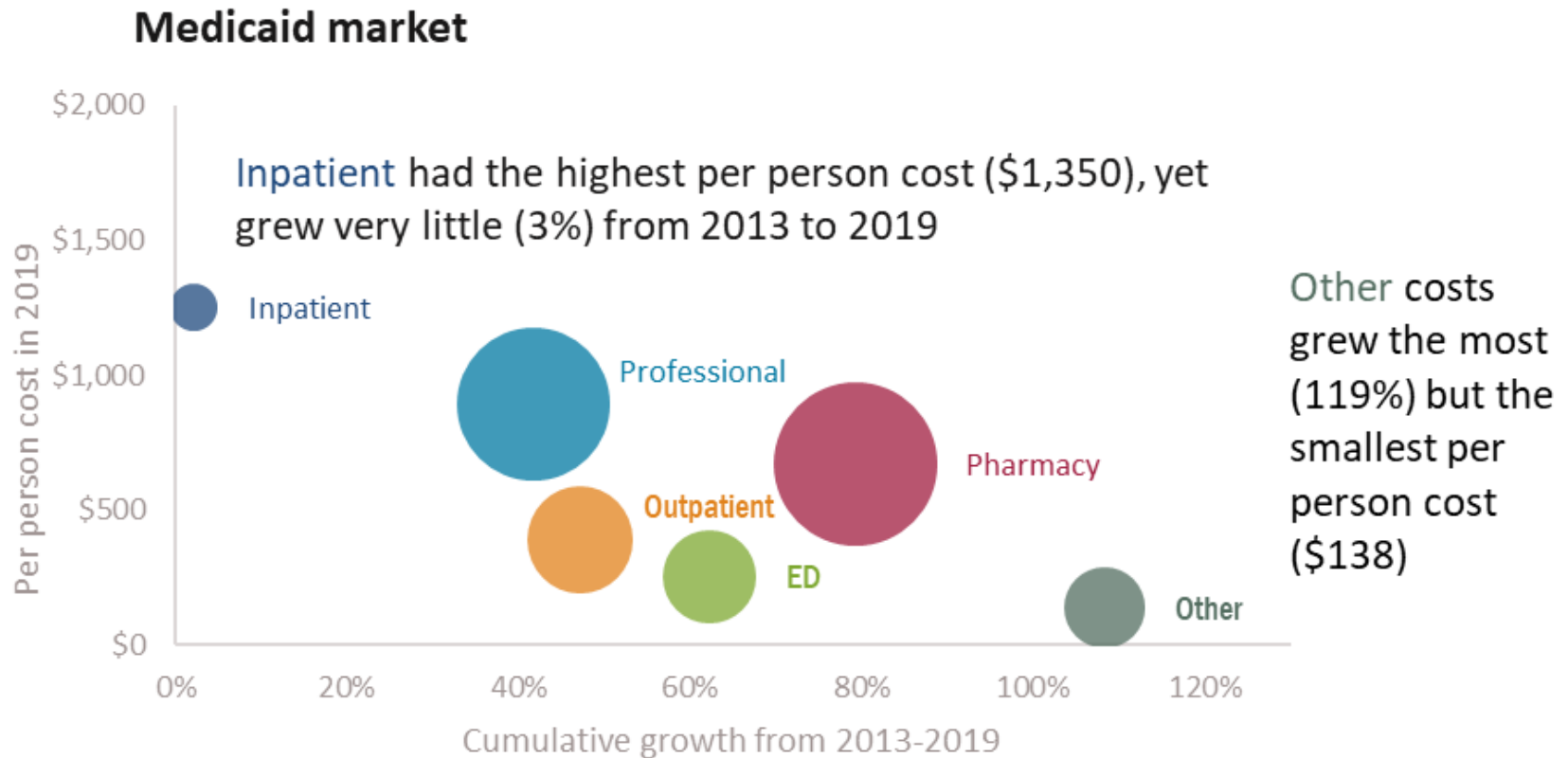
How to read the following charts



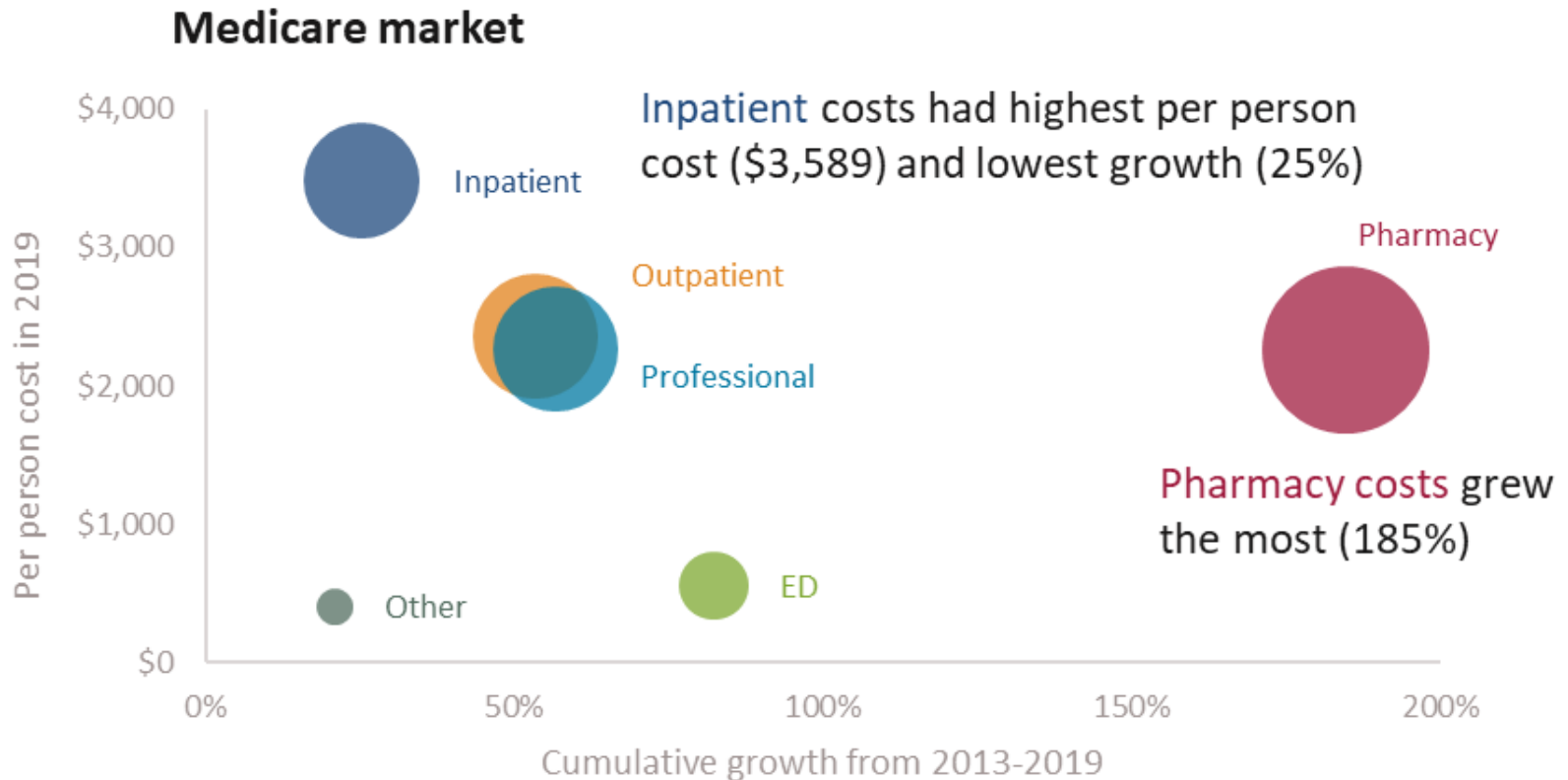
Cost Drivers in the Commercial Market



Cost Drivers in the Medicaid Market



Cost Drivers in the Medicare Market



Appendices & Methodology

See the full report for all data tables and the methodology

For more information about Medicaid's various 3.4% cost growth measures, see Background – The Health Care Cost Trends Report & Measuring Medicaid Cost Growth

Suggested Citation:

Oregon Health Authority. Health Care Cost Trends: State and Market-Level Cost Growth in Oregon, 2013-2019. Portland, OR. July 2022.

For questions about this report, please contact:
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